

Product Issuer:

ETC Issuance GmbH
Thurn- und Taxis-Platz 6,
60313 Frankfurt am Main

info@etcm.ltd

Weekly Statement of Assets Under Management (AUM)

Statement Date: 17 September 2020

Product Name:

BTCetc - Bitcoin Exchange Traded Crypto

Trading Information:

Symbol	ISIN	RIC	SEDOL	Listing Venue	Bloomberg
BTCE	DE000A27Z304	BTCE.DE	BMWSLR9	XETRA	BTCE:GR

Balances as of date of statement:

Total Number of Securities Outstanding (units)	5,180,345
Cryptocurrency Entitlement (per unit of security)	0.00099426
Required Bitcoin Collateral held in the Depository (in BTC)	5,150.6106
Balance of Bitcoin held in the Depository (in BTC)	5,154.9617

At all times, the Balance of BTC held in the Depository Wallet should be greater than or equal to the Required Bitcoin Collateral held in the Depository, calculated as follows:

Total Number of Securities Outstanding x Cryptocurrency Entitlement

Prepared by: Frank Fenech

For further information, please contact etcm@apexfunds.com.mt or on +356 2792 2220